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Proposed Counsel for Debtors

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In Re:	§	
	§	Case No. 19-40067-11
SOVRANO, LLC, et al.,1	§	
	§	Chapter 11
Debtors.	§	
	§	(Jointly Administered)
	§	

### **NOTICE OF HEARING**

### **PLEASE TAKE NOTICE** that a hearing on the following motion:

 Motion Of Insured Debtors For Modification Of The Automatic Stay To Allow For Reimbursement And/Or Payment Of Defense Costs Under Debtors' Insurance Policies Pursuant To 11 U.S.C. § 362(D)(1) And Fed. R. Bankr. P. 4001 [Docket No. 100]

(the "Motion") is scheduled for **February 28, 2019** at **1:30 p.m.** before the Honorable Edward L. Morris, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Northern District of Texas-Fort Worth Division, 501 West Tenth Street, Room 204, Fort Worth, Texas 76102. In the event no responses are filed to the Motion, this Court may enter an order granting the relief sought in the Motion without a hearing.

NOTICE OF HEARING PAGE 1 OF 2

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sovrano, LLC (1470); Mr. Gatti's, LP (0879); Gatti's Great Pizza, Inc. (6061); Gigi's Cupcakes, LLC (8356); Gigi's Operating, LLC (0621); Gigi's Operating II, LLC (8396); and KeyCorp (1251).

PURSUANT TO LOCAL BANKRUPTCY RULE 4001-1(b), A RESPONSE IS REQUIRED TO THIS MOTION, OR THE ALLEGATIONS IN THE MOTION MAY BE DEEMED ADMITTED, AND AN ORDER GRANTING THE RELIEF SOUGHT MAY BE ENTERED BY DEFAULT.

ANY RESPONSE SHALL BE IN WRITING AND FILED WITH THE CLERK OF THE UNITED STATES BANKRUPTCY COURT AT 501 W. TENTH STREET, ROOM 147, FORT WORTH, TEXAS 76102-3643 BEFORE CLOSE OF BUSINESS ON FEBRUARY 22, 2019, WHICH IS AT LEAST 14 DAYS FROM THE DATE OF SERVICE HEREOF. A COPY SHALL BE SERVED UPON COUNSEL FOR THE MOVING PARTY AND ANY TRUSTEE OR EXAMINER APPOINTED IN THE CASE. ANY RESPONSE SHALL INCLUDE A DETAILED AND COMPREHENSIVE STATEMENT AS TO HOW THE MOVANT CAN BE "ADEQUATELY PROTECTED" IF THE STAY IS TO BE CONTINUED.

Respectfully submitted,

By: /s/ Nancy Ribaudo

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Proposed Counsel for Debtors

### **CERTIFICATE OF SERVICE**

I hereby certify that on February 11, 2019, I caused a true and correct copy of the foregoing document to be served via first class mail and/or ECF if available, upon all parties on the Official Service List (attached for filing purposes only).

/s/ Nancy Ribaudo
Nancy Ribaudo

2868795.1

NOTICE OF HEARING Page 2 of 2

Sovrano, LLC, et al. Case No. 19-40067-11 Official Service List 02/11/2019

### **DEBTORS' COUNSEL**

Sovrano, LLC Mr. Gatti's, LP Gatti's Great Pizza, Inc. Gigi's Cupcakes, LLC Gigi's Operating, LLC Gigi's Operating II, LLC c/o Michael McConnell Nancy Ribaudo Katherine Hopkins Kelly Hart & Hallman LLP 201 Main Street, Suite 2500 Fort Worth, TX 76102

## OFFICERS/DIRECTORS/OWNERS

Kyle C. Mann P.O. Box 470099 Fort Worth, TX 76147 Robert J. Phillips, Jr. c/o John Y. Bonds, III H. Brandon Jones Bonds Ellis Eppich Schafer Jones LLP 420 Throckmorton Street, Suite 1000 Fort Worth, TX 76102 *Via ECF* 

Dawn Ragan c/o Sovrano, LLC 550 Bailey Avenue, Suite 650 Fort Worth, TX 76107

#### **SECURED CREDITORS**

Equity Bank c/o Edward J. Nazar W. Thomas Gilman Hinkle Law Firm LLC 1617 North Waterfront Parkway, Suite 400 Wichita, KS 67206-6639 Via ECF

JPMorgan Chase Bank, N.A. 1111 Polaris Parkway Suite A3 (OHI-1085) Columbus, OH 43240 Equity Bank c/o Toby L. Gerber John N. Schwartz Norton Rose Fulbright US LLP 2200 Ross Avenue, Suite 3600 Dallas, TX 75201-7932 Via ECF

Happy State Bank c/o Jeff Carruth Weycer, Kaplan, Pulaski & Zuber 3030 Matlock Rd., Ste. 201 Arlington, TX 76015 Via ECF

#### **GOVERNMENTAL ENTITIES**

Internal Revenue Service Special Procedures – Insolvency P.O. Box 7346 Philadelphia, PA 19101-7346

Texas Workforce Commission TEC Building – Bankruptcy 101 East 15<sup>th</sup> St. Austin, TX 78778 Office of the United States Trustee Attn: Lisa L. Lambert Earle Cabell Federal Building 1100 Commerce Street, Room 976 Dallas, TX 75242 State Comptroller of Public Accts.
Rachel R. Obaldo
Assistant Attorney General
Bankruptcy & Collection Division MC 008
P. O. Box 12548
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Via ECF

#### THIRTY LARGEST CREDITORS

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AIM Solutions, Inc. 12225 Greenville Avenue Dallas, TX 75243

Capstone Concepts, LLC 6480 Kingston Pike Knoxville, TN 37919

Dawn Food Products, Inc. 333 Sargent Road Jackson, MI 49201

FCS Fox Commercial Services LLC PO Box 19047 Austin, TX 78701 Abilene Profit Center, Inc. 2665 Buffalo Gap Road Abilene, TX 79602

Alea Properties (USA), LLC 2200 N. Germantown Parkway, Suite 7 Memphis, TN 38106

Chain Distribution Services 6800 Snowden Road Fort Worth, TX 76140

Deer Creek Lots 1,3 & 6 07A, LLC 12411 Ventura Blvd. Studio City, CA 91604

Gatti's Management Group 1150 N IH-35 Suite 100 Round Rock, TX 78681 Ad Accountability, LLC 3245 Main Street Frisco, TX 75034

America's Best Vac. Service LLC 1355 Northwest Parkway Azle, TX 76020

Chenal Creek, Little Rock AR, LLC c/o US Property Trust 10250 Constellation Blvd., Suite 2850 Los Angeles, CA 90067 Attn: Matt Kaiser

Barrow Family Far West Retail I Limited Partnership 3633 North Hills Drive Austin, TX 78731

Harbert Rainier Southpark Meadows, LLC c/o Michael Eric Deitch
The Deitch Law Offices
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Austin, TX 78701
Via ECF

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Pace Communications, Inc. 1301 Carolina Street Greensboro, NC 27401

SWC Poplar FHI Partners 9077 Poplar Avenue, Suite 103 Germantown, TN 38138

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Richland Ferrell L.P. c/o Christopher J. Moser S. Kyle Woodard Quilling, Selander, Lownds, Winslett & Moser, P.C. 2001 Bryan Street, Suite 1800 Dallas, TX 75201 *Via ECF* 

TCSH, LP 701 North Post Oak Road, Suite 210 Houston, TX 77024

Toy Factory, LLC 1235 Gembler San Antonio, TX 78219

**OTHER PARTIES** 

MGUC, LLC, MG Valley, LTD, MG Harlingen Way, LTD, and MG Paseo Real, LTD c/o William H. Daniel McGinnis Lochridge LLP

600 Congress Avenue, Suite 2100 Austin, TX 78701

NOTICE OF APPEARANCE/

Via ECF

San Marcos CISD, City of McAllen, Hidalgo County c/o Diane W. Sanders LINEBARGER GOGGAN BLAIR & SAMPSON, LLP PO Box 17428 Austin, TX 78760-7428 L&B DEPP Inwood Village, LP c/o Institutional Property Managers, Inc. Attn: Property Manager 5370 W. Lovers Lane, Suite 326 Dallas, TX 75209

Osndoz, LLC 1161 East Southlake Blvd. Southlake, TX 76092

Segovia Produce Co., Inc. 4618 East 7th Street Austin, TX 78702

Texas Electric & Light, LLC 3267 Bee Cave Road, Suite 107-228 Austin, TX 78746

WhitleyPenn 1400 West 7th Street, Suite 400 Fort Worth, TX 76102

Tax Appraisal District of Bell County, The County of Hays, Texas, The County of Milam, Texas, Central Appraisal District of

Taylor County and The County of Williamson, Texas c/o Tara LeDay

McCreary, Veselka, Bragg & Allen, P.C. P. O. Box 1269

Round Rock, TX 78680

Via ECF

MGUC, LLC, MG Valley, LTD, MG Harlingen Way, LTD, and MG Paseo Real, LTD c/o Christopher L. Halgren McGinnis Lochridge LLP 711 Louisiana Street, Suite 1600 Houston, TX 77002

Via ECF

SJ Owners Group, LLC c/o Mark W. Stout Jeffrey V. Leaverton Padfield & Stout, L.L.P. 421 W. Third Street, Suite 910 Fort Worth, TX 76102

Certain Gigi's Cupcakes, LLC Franchisees c/o Dana Mark Campbell Staci Bednarski Ferguson Braswell Fraser Kubasta, P.C. 2500 Dallas Parkway, Suite 600 Plano, Texas 75093

Chain Distribution Services c/o Darrell W. Cook Catherine A. Keith Darrell W. Cook & Associates A Professional Corporation 6688 North Central Expressway, Suite 1000 Dallas, TX 75206 Via ECF Travis County c/o Kay D. Brock Assistant County Attorney P.O. Box 1748 Austin, TX 78767 Via ECF

Richardson ISD c/o Eboney Cobb Perdue, Brandon, Fielder, Collins & Mott 500 E. Border Street, Suite 640 Arlington, TX 76010 Via ECF Certain Gigi's Cupcakes, LLC Franchisees c/o Jeffrey Cohen, Esq. (admitted pro hac vice) Anthony Garcia, Esq. (admitted pro hac vice) Tammy L. Devlin Kevin Opp Cohen, LLC 1600 Broadway, Suite 1660 Denver, CO 80202

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